



Date: July 24, 2025

The Board of Directors,
Kanishk Aluminium India Limited
Plot No. E-849 A, Fourth Phase RIICO
Boranada - 342001, Jodhpur, Rajasthan India

Dear Sirs,

Ref.: Proposed Initial Public Offering of Kanishk Aluminium India Limited (“Company” or “Issuer”) on SME platform of BSE for upto 40,00,000 Equity Shares of Face Value of Rs. 10 each (“Issue”)

Sub.: Consent from Lead Manager

We, the undersigned, do hereby consent to act as Lead Manager to Issue for the captioned public issue and to our name and following details being inserted as Lead Manager to the Issue in the Draft Prospectus and/or Prospectus and other documents, if any, to be filed with the Stock Exchange where the Equity shares of the company is proposed to be listed, in respect of the Issue. We hereby authorise you to deliver this letter of consent, if required, to Securities and Exchange Board of India (“SEBI”), the Stock Exchange(s), Registrar of Companies (“RoC”) or any other regulatory authority, as required under law.

Name	Sun Capital Advisory Services Private Limited
Address	302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kurla Road, Santacruz East, Mumbai- 400029, Maharashtra, India
Contact Person	Mr. Ajesh Dalal
Telephone Number	022 – 6178 6000 / 001
Website	www.suncapitalservices.co.in
SEBI Registration Number	INM000012591
Logo	
Email ID	mb@suncapital.co.in
Investor grievance e-mail id	investorgrievance@suncapital.co.in
CIN	U67190MH2006PTC159258

We confirm that we are registered with SEBI as a Category I Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital

Sun Capital Advisory Services Pvt Ltd

CIN U67190MH2006PTC159258

302, Kumar Plaza, Kalina - Kurla Road, Near Kalina Market, Santacruz East, Mumbai - 400 029, INDIA
Tel: +91 6178 6000 / 01. Fax: +91 6178 6008. www.suncapital.co.in





market issue. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as an Annexure.

We confirm that in case there is any changes to the above information, we shall immediately intimate to the Company, till the date on which the securities of the Company to be issued pursuant to the Issue, start trading on the Stock Exchange(s). In the absence of any communication from us, you may assume that there is no change in respect of the matters covered in this certificate.

Yours faithfully,

For and on behalf of Sun Capital Advisory Services Private Limited

Authorised Signatory

Name: Ajesh Dalal

Designation: Managing Partner & Head - Merchant Banking



Encl.: Merchant Banking Registration Certificate

Sun Capital Advisory Services Pvt Ltd

CIN U67190MH2006PTC159258

302, Kumar Plaza, Kalina - Kurla Road, Near Kalina Market, Santacruz East, Mumbai - 400 029, INDIA
Tel: +91 6178 6000 / 01. Fax: +91 6178 6008. www.suncapital.co.in

मर्चेट बैंककार

शुपन ङ
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

00 २४ ७३

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा पदत शक्तियों का प्रयोग करते हुए इसके द्वारा पर्वग I / ~~II~~ / ~~III~~ / ~~IV~~ में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

SUN CAPITAL ADVISORY SERVICES PRIVATE LIMITED
302, 3RD FLOOR
KUMAR PLAZA
NEAR KALINA MARKET
MAHARASHTRA
MUMBAI-400029

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / ~~II~~ / ~~III~~ / ~~IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्राम्पेक्टस तैयार करना, निर्गमन में संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवंटन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. विनिधान सलाहकार। Investment Adviser
- *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
- *4. ~~संविमान प्रबंध सेवाएं। Portfolio Management Services.~~
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निर्गमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार। Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000012591

III. यह प्रमाणपत्र

This Certificate of registration shall be valid for permanent, unless

III. This Certificate shall be valid from

suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order



ANUPMA CHADHA

भारतीय प्रतिभूति और विनिमय बोर्ड

के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India

स्थान Place

Mumbai

October 17, 2018

तारीख Date



Consent Letter

Date: July 24, 2025

To,
The Board of Directors,
Kanishk Aluminium India Limited
Plot No. E-849 A, Fourth Phase RIICO
Boranada - 342001, Jodhpur, Rajasthan India

Dear Sir,

Sub: Consent towards the inclusion of our name in the Offer Document to be filed in connection with the proposed SME Initial Public Offer of Equity Shares (“IPO”) of Kanishk Aluminium India Limited (the “Company”)

We, the undersigned, hereby give our consent to our name being included as “Legal Advisors to the Issue” in the DRHP/RHP/Prospectus which the company intends to issue in respect of the proposed issue of equity shares. We hereby also authorised you to deliver this letter of consent for the purpose of filing under provisions of Section 26 of the Companies Act, 2013.

Details of the Contact Person:

Name:	Mindspright Legal
Address:	712-714, C-Wing, Trade World, Kamla City, Senapati Bapat Marg, Lower Parel (West), Mumbai-400013, Maharashtra, India
Telephone:	+91- 022- 42197000
Website:-	https://mindspright.co.in
Email id:	ipo@mindspright.co.in
Contact Person:	Ms. Richa Bhansali
Designation	Partner

Yours faithfully,
For Mindspright Legal

Richa
Bhansali

Digitally signed by Richa Bhansali
Date: 2025.07.24 16:54:40 +05'30'

Authorised Signatory

Mumbai: 712-714, C-Wing, Trade World, Kamla Mills Compound, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400013 **Telephone Number:** +91-22-42197000

Delhi NCR: 1010, 10th Floor, Bhutani Office Tower, Bhutani City Center, Sector 32, Noida, Uttar Pradesh-201 301 **Tel** +91-120-4158533

Jaipur: 32, Jai Ambe Colony, Civil Lines Jaipur- 302 006 **Telephone Number:** +91-141-2226996

Ranchi: C/17, 3rd lane, Netajee Nagar, Opposite Hyndai Showroom, Kantatoli Ranchi – 843001

June 02, 2025

To,
The Board of Directors,
KANISHK ALUMINIUM LTD
PLOT NO E 849 A FOURTH PHASE,
RICCO BORANADA, JODHPUR – 342001

Dear Sir(s)/Ma'am(s),

Re: Proposed initial public offering of equity shares of face value of Rs. [●] each (the "Equity Shares" and such offering, the "Offer") of Kanishk Aluminium Limited (the "Company")

We, KFin Technologies Limited, hereby consent to our name and the details mentioned herein being inserted as a Registrar to the Issue in the Draft Offer Document and/or Offer Document and/or in other documents, public notice(s), advertisement(s), as applicable, in relation to the Offer (collectively "Offer Documents") intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and/or any relevant stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchange(s)") and with the Registrar of Companies, ("RoC").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents.

Logo	:	
Name	:	KFin Technologies Limited
Regd. Office	:	301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra
Corp. Office	:	Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana
Tel No.	:	+91 40 6716 2222
Toll Free No.	:	1800 309 4001
Email Id	:	kal.ipo@kfintech.com
Investor Grievance Email Id	:	einward.ris@kfintech.com
Contact Person	:	M Murali Krishna
Website	:	www.kfintech.com
SEBI Registration No.	:	INR000000221

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

**KFin Technologies Limited** 

Registered Office:

301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
Kurla (West), Mumbai – 400070, Maharashtra.

CIN: L72400MH2017PLC444072

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI and/or any other regulatory authority, court or tribunal from acting as an intermediary in capital market.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Lead Manager until the date when the Equity Shares that are allotted in the Offer, commence trading on the Stock Exchange(s). In the absence of any such communication from us, the Lead Manager to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company and the Lead Manager to the Offer, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection including through online means from date of the filing of the Offer Document until the Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of KFin Technologies Limited

Thanking you,

Yours faithfully,
for **KFin Technologies Limited**



Satheesh HK
Sr. Vice President – Corporate Registry
Mumbai

Encl: As above

June 02, 2025

Annexure A**Re: Proposed initial public offering of equity shares of face value of Rs. [●] each (the "Equity Shares" and such offering, the "Offer") of Kanishk Aluminium Limited (the "Company")**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar and Share Transfer Agent is true and correct:

1.	Registration Number	INR000000221
2.	Date of registration/ Renewal of registration	April 1, 2022
3.	Date of expiry of registration	Not Applicable (Permanent Registration)
4.	If applied for renewal, date of application	Not Applicable
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	Nil
6.	Any enquiry/ investigation being conducted by SEBI	Nil
7.	Details of any penalty imposed by SEBI	Nil

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Issue of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the stock exchange. In the absence of any such communication, the information stated in this certificate should be taken as updated information.

Thanking you,

Yours faithfully,

for **KFin Technologies Limited**Sathesh HK
Sr. Vice President – Corporate Registry

Certificate of Registration

निर्गम रजिस्ट्रार और शेयर अंतरण अधिकर्ता	प्रत्येक FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता] विनियम, 1993 (Registrars to an Issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
00 14 30 रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अधिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad- 500032 Telangana, India</p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अधिकर्ता का रजिस्ट्रीकरण कोड है</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is INR000000221</p> <p>This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
स्थान Place	Mumbai	 भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  Dinesh Joshi प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory
तारीख Date	April 1, 2022	
<p>*जो लागू न हो उसे काट दें। *Delete whichever is not applicable</p>		

KFin Technologies Limited

Registered Office:

301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400070, Maharashtra.

CIN: L72400MH2017PLC444072



Mahaveer Gandhi & Associates

Chartered Accountants

6/23, Kashipuri, Bhilwara- 311 001

Mobile : 94141-14797

E-mail : mgandhi10101@yahoo.com

CONSENT LETTER FROM THE AUDITOR

To
The Board of Directors
KANISHK ALUMINIUM INDIA LIMITED
Plot No. E-849 A,
Fourth Phase Ricco Boranada,
Jodhpur- 342001,
Rajasthan, India

Dear Sirs,

RE: PROPOSED INITIAL PUBLIC OFFERING OF EQUITY SHARES OF FACE VALUE OF RS.10 EACH (THE "EQUITY SHARES" AND SUCH ISSUANCE, THE "ISSUE") OF KANISHK ALUMINIUM INDIA LIMITED (THE "COMPANY")

We hereby consent to use in the Draft Prospectus ("DP") of the Issuer prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted/filed with the Securities and Exchange Board of India ("SEBI") and Bombay Stock Exchange ("BSE"), of our report dated June 10, 2025, relating to the restated financial information as at and for the 10 months period ended 31st January 2025 and for the financial years ended March 31, 2024, March 31, 2023 and March 31, 2022 (collectively, the "Restated Financial Information").

This consent is not a consent issued within the context of the requirements of the United States Securities Act of 1933, as amended or any other securities act in any other country other than the Republic of India. This consent is not to be reproduced in any document used in the marketing or sale of securities.

We also consent to the references to us as "Statutory Auditors" under the headings "Definitions and Abbreviations", "General Information" and in other sections in such DP and references to us as required under Section 26 of the Companies Act, 2013, as amended (the "Act") read with the ICDR Regulations and as "Experts" as defined under Section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of reports issued by us included in the DP of the Issuer. The following information in relation to us may be disclosed:

Name	:	Mahaveer Gandhi and Associates
Address	:	6/23. Near Harsidhi Tent House, Kashipuri, Rajasthan - 311001
Email Id	:	mgandhi10101@yahoo.com
Firm Registration Number	:	010756C
Peer Review Certificate Number	:	020968
Contact Person	:	Mahaveer Gandhi Contact No.: 9414114797



The above consents are subject to the condition that we do not accept any responsibility for any matters (Including information sent to SUN CAPITAL ADVISORY SERVICES PRIVATE LIMITED, the lead manager ("LM") or letters included in the DP. Neither we nor our affiliates shall be liable to any investor or LM or any other party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and LM) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to: (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the DP; or (ii) limit our liability to any person which: (a) cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities; or (b) has been assumed by us contractually in connection with the proposed offering.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to the Registrar of Companies, Jaipur, SEBI and Stock Exchange where the shares of the Company are proposed be listed.

Yours faithfully,

For and on behalf of
Mahaveer Gandhi and Associates
Chartered Accountants
FRN: 010756C



Mahaveer Gandhi
Membership No.: 074020
Date: 11.07.2025
Place: Jodhpur



CITY UNION BANK LTD

Ground Floor, Plot No-3, Section-7, New Power House Road Jodhpur- 342001
PH: 0291 - 2644721, MOBILE : 09351831129

CONSENT LETTER

Date: 17.03.2025

To,

The Board of Directors
Kanishk Aluminium India Limited
Plot No. E-849 A, Fourth Phase,
Ricco Boranda, Jodhpur -342001,
Rajasthan, India.

Sub: Proposed Initial Public Offering of Equity Shares of face value of Rs. 10 each (the "Equity Shares") of Kanish Aluminium India Limited (the "Company" and such initial public offering, the "Issue")

Dear Sir(s)/Madam(s),

We, the undersigned, hereby consent to the inclusion of our name and details mentioned herein as City Union Bank to the Company in the Draft Red Herring Prospectus ("DRHP") Red Herring Prospectus ("RHP"), the Prospectus ("Prospectus") (DRHP, RHP and Prospectus, collectively the "Offer Documents") to be filed by the Company with the EMERGE Platform of the National Stock Exchange of India Limited ("NSE"/"Stock Exchange" and the EMERGE Platform referred to as "NSE-EMERGE"), the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Rajasthan at Jaipur ("RoC") in relation to the Issue.

We further confirm that the following information in relation to us is true and correct and consent to the inclusion of the following information in the Offer Documents:

Name	City Union Bank
Address	Plot No. 3, New Power House Road, Section 7, Jodhpur - 342001
Telephone number	9351831129
E-mail	cub488@cityunionbank.in
Website	www.cityunionbank.com

We hereby authorise you to deliver this letter of consent to the RoC pursuant to Sections 26 and 32 of the Companies Act, 2013 and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority as may be required.

This letter can be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor to the Issue and to assist the Book Running Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.


We confirm that we will immediately inform you and the Book Running Lead Manager to the Issue and the Legal advisor to the Issue of any changes to the information stated in this letter until the date when the Equity Shares allotted in the Issue commence trading on the Stock Exchanges. In the absence of any such communication from us, you, the Book Running Lead Manager and the Legal Advisor to the Issue can assume that there is no change to the above information.

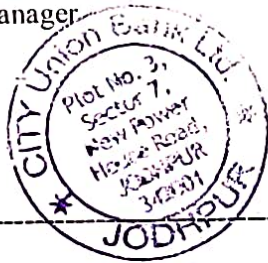
All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

For City Union Bank

Name: Naveen Dahiya

Designation: Branch Manager


Authorized Signatory



CC:

Book Running Lead Manager to the Issue
Sun Capital Advisory Services Private Limited
302, 3rd Floor, Kumar Plaza,
Near Kalina Market, Kalina Kurla Road,
Santacruz East, Mumbai 400029,
Maharashtra, India.

Legal Advisor to the Issue
M/s. Mindspright Legal.
C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West)
Mumbai – 400013, Maharashtra, India.

Parmanand Agarwal

Address : 21, Behind Dhanvatri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001

Phone: 9414132979

Email: parmanand.a@kanishkindia.co.in

Date: 22/07/2025

To,
The Board of Directors
Kanishk Aluminuim India Limited
Plot No E-849 A, Fourth Phase,
Riico Boranada, Jodhpur- 342001,
Rajasthan, India.

Lead Manager,
Sun Capital Advisory Services Private Limited
302, 3rd Floor, Kumar Plaza, Near Kalina Market,
Kalina Kurla Road, Santacruz East,
Mumbai 400029, Maharashtra, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Kanishk Aluminium India Limited.

I, Parmanand Agarwal, Director of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I consent to be named as a 'Managing Director' of the Company and to the inclusion of the information contained in this letter of consent in the Draft Prospectus ("DP") intended to be filed by the Company with the SME platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchange(s)**") and the Prospectus ("**Prospectus**") (collectively the "**Offer Documents**") that the Company intends to file with Registrar of Companies, Jaipur, Rajasthan ("**RoC**") and thereafter, file with the Securities and Exchange Board of India (the "**SEBI**") and the Stock Exchanges, and in any other Issue related documents.

I hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Name	Parmanand Agarwal
Father's Name	Om Prakash Agarwal

Parmanand Agarwal

Address : 21, Behind Dhanvatri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001

Phone: 9414132979

Email: parmanand.a@kanishkindia.co.in

Designation	Managing Director
Address	21, Behind Dhanvatri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001
Occupation	Businessman
Qualification	Graduate
Date of Appointment	05/12/2018
Nationality	Indian
Date of Birth	16/01/1963
Current Term	3 Years
DIN	08295199

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

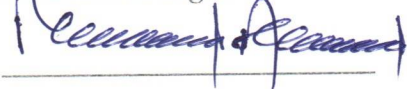
I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Lead Manager ("LM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the LM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the LM and the legal advisors appointed by the Company in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,

Parmanand Agarwal



CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West)
Mumbai -- 400013, Maharashtra, India.

Khushboo Agarwal

Address : 21, Behind Dhanvantri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001
Phone: +91 9783812111
Email: khushboo.a@kanishkindia.co.in

Date: 22/07/2025

To,
The Board of Directors
Kanishk Aluminuim India Limited
Plot No E-849 A, Fourth Phase,
Riico Boranada, Jodhpur- 342001,
Rajasthan, India.

Lead Manager,
Sun Capital Advisory Services Private Limited
302, 3rd Floor, Kumar Plaza, Near Kalina Market,
Kalina Kurla Road, Santacruz East,
Mumbai 400029, Maharashtra, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Kanishk Aluminium India Limited.

I, Khushboo Agarwal, Director of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I consent to be named as a 'Whole-Time Director' of the Company and to the inclusion of the information contained in this letter of consent in the Draft Prospectus ("DP") intended to be filed by the Company with the SME platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with Registrar of Companies, Jaipur, Rajasthan ("RoC") and thereafter, file with the Securities and Exchange Board of India (the "SEBI") and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Name	Khushboo Agarwal
Father's Name	Bhera Ram Seeyol

Khushboo Agarwal

Address : 21, Behind Dhanvantri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001

Phone: +91 9783812111

Email: khushboo.a@kanishkindia.co.in

Designation	Whole-Time Director
Address	21, Behind Dhanvantri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001
Occupation	Business
Qualification	Completed Senior Secondary Education
Date of Appointment	05/12/2018
Nationality	Indian
Date of Birth	08/05/1987
Current Term	3 Years
DIN	08295199

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

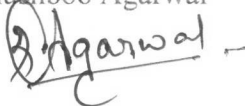
I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Lead Manager ("LM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the LM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the LM and the legal advisors appointed by the Company in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,

Khushboo Agarwal



CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West)
Mumbai – 400013, Maharashtra, India.

Ashish Agarwal

Address : 21, Behind Dhanvantri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001

Phone: +91 9116954556

Email: Ashish.a@kanishkindia.co.in

Date: 22/07/2025

To,
The Board of Directors
Kanishk Aluminuim India Limited
Plot No E-849 A, Fourth Phase,
Riico Boranada, Jodhpur- 342001,
Rajasthan, India.

Lead Manager,
Sun Capital Advisory Services Private Limited
302, 3rd Floor, Kumar Plaza, Near Kalina Market,
Kalina Kurla Road, Santacruz East,
Mumbai 400029, Maharashtra, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Kanishk Aluminium India Limited.

I, Ashish Agarwal, Director of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I consent to be named as a 'Whole-Time Director' of the Company and to the inclusion of the information contained in this letter of consent in the Draft Prospectus ("DP") intended to be filed by the Company with the SME platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with Registrar of Companies, Jaipur, Rajasthan ("RoC") and thereafter, file with the Securities and Exchange Board of India (the "SEBI") and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Name	Ashish Agarwal
Father's Name	Parmanand Agarwal
Designation	Whole-Time Director

Ashish Agarwal

Address : 21, Behind Dhanvantri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001

Phone: +91 9116954556

Email: Ashish.a@kanishkindia.co.in

Address	21, Behind Dhanvantri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001
Occupation	Businessman
Qualification	Completed Senior Secondary Education
Date of Original Appointment	01/05/2024
Nationality	Indian
Date of Birth	05/08/1987
Current Term	3 Years
DIN	10610734

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Lead Manager ("LM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the LM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the LM and the legal advisors appointed by the Company in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,

Ashish Agarwal



CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West)
Mumbai – 400013, Maharashtra, India.

Hemlata Lohar

Address : Q222, Sushant Lok, Jhalamond, Gura Vishnoiyan, Jodhpur-342802, Rajasthan

Phone: +91 8003733334

Email: gorana1992@yahoo.in

Date: 22/07/2025

To,
The Board of Directors
Kanishk Aluminuim India Limited
Plot No E-849 A, Fourth Phase,
Riico Boranada, Jodhpur- 342001,
Rajasthan, India.

Lead Manager,
Sun Capital Advisory Services Private Limited
302, 3rd Floor, Kumar Plaza, Near Kalina Market,
Kalina Kurla Road, Santacruz East,
Mumbai 400029, Maharashtra, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Kanishk Aluminium India Limited.

I, Hemlata Lohar, Independent Director of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I consent to be named as a 'Independent Director' of the Company and to the inclusion of the information contained in this letter of consent in the Draft Prospectus ("DP") intended to be filed by the Company with the SME platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with Registrar of Companies, Jaipur, Rajasthan ("RoC") and thereafter, file with the Securities and Exchange Board of India (the "SEBI") and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Name	Hemlata Lohar
Father's Name	Mr. Champa Lal
Designation	Independent Director
Address	Q222, Sushant Lok, Main Pali Road, Near Vyas Dental

Hemlata Lohar

Address : Q222, Sushant Lok, Jhalamond, Gura Vishnoiyan, Jodhpur-342802, Rajasthan

Phone: +91 8003733334

Email: gorana1992@yahoo.in

	College and Hospital, Jhalamond, Gura Vishnoiyan, Jodhpur-342802, Rajasthan
Occupation	Business
Qualification	B.Tech
Date of Appointment	Original 25/09/2024
Nationality	Indian
Date of Birth	01/06/1992
Current Term	3 Years
DIN	09621791

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Lead Manager ("LM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the LM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the LM and the legal advisors appointed by the Company in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,

Hemlata Lohar 

CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,

Kamla Mills, S.B. Road, Lower Parel (West)

Mumbai – 400013, Maharashtra, India.

Shubham Arora

Address : 10/548, Chopasni Housing Board, Jodhpur, Rajasthan-342008

Phone: 9461334136

Email: helloshubham0@gmail.com

Date: 22/07/2025

To,
The Board of Directors
Kanishk Aluminuim India Limited
Plot No E-849 A, Fourth Phase,
Riico Boranada, Jodhpur- 342001,
Rajasthan, India.

Lead Manager,
Sun Capital Advisory Services Private Limited
302, 3rd Floor, Kumar Plaza, Near Kalina Market,
Kalina Kurla Road, Santacruz East,
Mumbai 400029, Maharashtra, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Kanishk Aluminium India Limited.

I, Shubham Arora, Independent Director of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I consent to be named as a 'Independent Director' of the Company and to the inclusion of the information contained in this letter of consent in the Draft Prospectus ("DP") intended to be filed by the Company with the SME platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with Registrar of Companies, Jaipur, Rajasthan ("RoC") and thereafter, file with the Securities and Exchange Board of India (the "SEBI") and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Name	Shubham Arora
Father's Name	Mr. Surendra Arora
Designation	Independent Director

Shubham Arora

Address : 10/548, Chopasni Housing Board, Jodhpur, Rajasthan-342008

Phone: 9461334136

Email: hellosubham0@gmail.com

Address	10/548, Chopasni Housing Board, Jodhpur, Rajasthan-342008
Occupation	Profession
Qualification	Post Graduate
Date of Original Appointment	25/09/2024
Nationality	Indian
Date of Birth	16/12/1999
Current Term	3 Years
DIN	10778178

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Lead Manager ("LM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the LM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the LM and the legal advisors appointed by the Company in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,

Shubham Arora



CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West)
Mumbai – 400013, Maharashtra, India.

Meenakshi Marmat

Address : 690, Gido Ki Gali, Lakhara Bajar, Jodhpur-342001, Jodhpur, Rajasthan-342001
Phone: 9461027773
Email: theinnereye07@gmail.com

Date: 22/07/2025

To,
The Board of Directors
Kanishk Aluminuim India Limited
Plot No E-849 A, Fourth Phase,
Riico Boranada, Jodhpur- 342001,
Rajasthan, India.

Lead Manager,
Sun Capital Advisory Services Private Limited
302, 3rd Floor, Kumar Plaza, Near Kalina Market,
Kalina Kurla Road, Santacruz East,
Mumbai 400029, Maharashtra, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Kanishk Aluminium India Limited.

I Meenakshi Marmat, Independent Director of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto ("Companies Act"). I consent to be named as a 'Independent Director' of the Company and to the inclusion of the information contained in this letter of consent in the Draft Prospectus ("DP") intended to be filed by the Company with the SME platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchange(s)**") and the Prospectus ("**Prospectus**") (collectively the "**Offer Documents**") that the Company intends to file with Registrar of Companies, Jaipur, Rajasthan ("**RoC**") and thereafter, file with the Securities and Exchange Board of India (the "**SEBI**") and the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Name	Meenakshi Marmat
Father's Name	Mr. Suraj Prakash Marmat
Designation	Independent Director

Meenakshi Marmat

Address : 690, Gido Ki Gali, Lakhara Bajar, Jodhpur-342001, Jodhpur, Rajasthan-342001

Phone: 9461027773

Email: theinnereye07@gmail.com

Address	690, Gido Ki Gali, Lakhara Bajar, Jodhpur-342001, Jodhpur, Rajasthan-342001
Occupation	Profession
Qualification	Graduate
Date of Original Appointment	25/09/2024
Nationality	Indian
Date of Birth	21/07/1982
Current Term	3 Years
DIN	10778180

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Lead Manager ("LM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the LM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the LM and the legal advisors appointed by the Company in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,

Meenakshi Marmat



CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West)
Mumbai – 400013, Maharashtra, India.

Prachi Mittal

Address: Agarwal Colony, Bayana, Bharatpur, Rajasthan-321401

Phone: +91 7611835115

Email: cs@kanishkindia.co.in

Date: 22/07/2025

To,
The Board of Directors
Kanishk Aluminium India Limited
Plot No E-849 A, Fourth Phase,
Riico Boranada, Jodhpur- 342001,
Rajasthan, India.

And

Lead Manager,
Sun Capital Advisory Services Private Limited
302, 3rd Floor, Kumar Plaza, Near Kalina Market,
Kalina Kurla Road, Santacruz East,
Mumbai 400029, Maharashtra, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/- each (“Equity Shares”) of Kanishk Aluminium India Limited (“Company”) (“Issue”).

I, Prachi Mittal, Company Secretary and Compliance Officer of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto (“Companies Act”). I give my consent to disclose my name and to act as a ‘Company Secretary and Compliance Officer’ of the Company and to the inclusion of the information contained in this letter, full or part, in the Draft Prospectus (“DP”) intended to be filed by the Company with the SME Platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the “Stock Exchange(s)”) and the Prospectus (“Prospectus”) (collectively the “Offer Documents”) that the Company intends to file with Registrar of Companies, Jaipur, Rajasthan (“RoC”) and/or the Securities and Exchange Board of India (the “SEBI”) and/or the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Name	Prachi Mittal
Father’s Name	Dinesh Chand Mittal
Designation	Company Secretary and Compliance Officer

Prachi Mittal

Address: Agarwal Colony, Bayana, Bharatpur, Rajasthan-321401

Phone: +91 7611835115

Email: cs@kanishkindia.co.in

Address	Agarwal Colony, Bayana, Bharatpur, Rajasthan-321401
Occupation	Service
Qualification	Post Graduate
Date of Appointment in the Company	07-03-2025
Nationality	Indian
Date of Birth	23/12/1992
Current Term	NA
DIN	NA

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Lead Manager ("LM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the LM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the LM and the legal advisors appointed by the Company in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,

Prachi Mittal 

CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West)
Mumbai – 400013, Maharashtra, India.

Nitin Pandya

Address : 201, Second Floor, Marudeep Apartment, A Road, Sardarpura, Jodhpur, Rajasthan-342001
Phone: +91 9772454777
Email: nitin.p@kanishkindia.co.in

Date: 16/01/2025

To,
The Board of Directors
Kanishk Aluminuim India Limited
Plot No E-849 A, Fourth Phase,
Riico Boranada, Jodhpur- 342001,
Rajasthan, India.

And

Lead Manager,
Sun Capital Advisory Services Private Limited
302, 3rd Floor, Kumar Plaza, Near Kalina Market,
Kalina Kurla Road, Santacruz East,
Mumbai 400029, Maharashtra, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/- each (“Equity Shares”) of Kanishk Aluminium India Limited (“Company”) (“Issue”).

I Nitin Pandya, Chief Financial Officer of the Company as defined under the Companies Act, 2013, as amended and read with the rules, circulars and notifications issued in relation thereto (“Companies Act”). I give my consent to disclose my name and to act as a ‘Chief Financial Officer’ of the Company and to the inclusion of the information contained in this letter, full or part, in the Draft Prospectus (“DP”) intended to be filed by the Company with the SME platform of BSE Limited where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchange(s)**”) and the Prospectus (“**Prospectus**”) (collectively the “**Offer Documents**”) that the Company intends to file with Registrar of Companies, Jaipur, Rajasthan (“**RoC**”) and/or the Securities and Exchange Board of India (the “**SEBI**”) and/or the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Name	Nitin Pandya
Father’s Name	Mr. Atul Pandya

Nitin Pandya

Address : 201, Second Floor, Marudeep Apartment, A Road, Sardarpura, Jodhpur, Rajasthan-342001

Phone: +91 9772454777

Email: nitin.p@kanishkindia.co.in

Designation	Chief Financial Officer
Address	201, Second Floor, Marudeep Apartment, A-Road, Saradrpura,, Jodhpur, Rajasthan-342001
Occupation	Consultant
Qualification	Post Graduate
Date of Appointment in the Original Company	20/09/2024
Nationality	Indian
Date of Birth	25/05/1977
Current Term	NA
DIN	NA

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any, material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

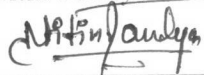
I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Lead Manager ("LM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the LM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the LM and the legal advisors appointed by the Company in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,

Nitin Pandya



CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,

Kamla Mills, S.B. Road, Lower Parel (West)

Mumbai – 400013, Maharashtra, India.

Parmanand Agarwal

Address : 21, Behind Dhanvatri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001

Phone: 9414132979

Email: parmanand.a@kanishkindia.co.in

Date: 22/07/2025

To,

The Board of Directors

Kanishk Aluminium India Limited

Plot No E-849 A, Fourth Phase,

Riico Boranada, Jodhpur- 342001,

Rajasthan, India.

And

Lead Manager,

Sun Capital Advisory Services Private Limited

302, 3rd Floor, Kumar Plaza, Near Kalina Market,

Kalina Kurla Road, Santacruz East,

Mumbai 400029, Maharashtra, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/ each ("Equity Shares") of Kanishk Aluminium India Limited ("Company") ("Issue")..

I, Parmanand Agarwal, hereby gives my consent to act as Promoter of the company in terms of Regulation 2(1)(oo) of SEBI (ICDR) Regulations to the Issue. I hereby give my consent to insert my name and details herein as 'Promoter' of the Company and to the inclusion of the information contained in this letter of consent in full or part, in the Draft Prospectus ("DP") intended to be filed by the Company with the SME Platform of the BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with Registrar of Companies, Jaipur, Rajasthan ("RoC") and /or with the Securities and Exchange Board of India (the "SEBI") and /or the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Name	Parmanand Agarwal
Address	21, Behind Dhanvatri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001

Parmanand Agarwal

Address : 21, Behind Dhanvatri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001

Phone: 9414132979

Email: parmanand.a@kanishkindia.co.in

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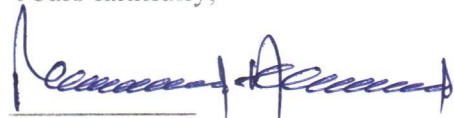
I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Lead Manager ("LM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the LM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the LM and the legal advisors appointed by the Company in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



Parmanand Agarwal

CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,
Kamla Mills, S.B. Road, Lower Parel (West)
Mumbai – 400013, Maharashtra, India.

Khushboo Agarwal

Address : 21, Behind Dhanvantri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001

Phone: +91 9783812111

Email: khushboo.a@kanishkindia.co.in

Date: 22/07/2025

To,

The Board of Directors

Kanishk Aluminium India Limited

Plot No E-849 A, Fourth Phase,

Riico Boranada, Jodhpur- 342001,

Rajasthan, India.

And

Lead Manager,

Sun Capital Advisory Services Private Limited

302, 3rd Floor, Kumar Plaza, Near Kalina Market,

Kalina Kurla Road, Santacruz East,

Mumbai 400029, Maharashtra, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/ each ("Equity Shares") of Kanishk Aluminium India Limited ("Company") ("Issue").

I, Khushboo Agarwal, hereby gives my consent to act as Promoter of the company in terms of Regulation 2(1)(oo) of SEBI (ICDR) Regulations to the Issue. I hereby give my consent to insert my name and details herein as 'Promoter' of the Company and to the inclusion of the information contained in this letter of consent in full or part, in the Draft Prospectus ("DP") intended to be filed by the Company with the SME Platform of the BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with Registrar of Companies, Jaipur, Rajasthan ("RoC") and /or with the Securities and Exchange Board of India (the "SEBI") and /or the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Name	Khushboo Agarwal
Address	21, Behind Dhanvantri Hospital, Kanti Nagar, Pal Road, Jodhpur, Rajasthan-342001

Khushboo Agarwal

Address : 21, Behind Dhanvantri Hospital, Kanti Nagar, Pal Road, Jodhpur, Pajasthan-342001

Phone: +91 9783812111

Email: khushboo.a@kanishkindia.co.in

PAN	BAMPK1862R
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I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Lead Manager ("LM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the LM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the LM and the legal advisors appointed by the Company in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



Khushboo Agarwal

CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,

Kamla Mills, S.B. Road, Lower Parel (West)

Mumbai – 400013, Maharashtra, India.

Ashish Agarwal

Address : 21, Kanti Nagar, Pal Road, Jodhpur, Rajasthan, 342001

Phone: +91 9116954556

Email: ashish.a@kanishkindia.co.in

Date: 22/07/2025

To,
The Board of Directors
Kanishk Aluminium India Limited
Plot No E-849 A, Fourth Phase,
Riico Boranada, Jodhpur- 342001,
Rajasthan, India.

And

Lead Manager,
Sun Capital Advisory Services Private Limited
302, 3rd Floor, Kumar Plaza, Near Kalina Market,
Kalina Kurla Road, Santacruz East,
Mumbai 400029, Maharashtra, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of Equity Shares of face value of Rs. 10/ each ("Equity Shares") of Kanishk Aluminium India Limited ("Company") ("Issue")..

I, Ashish Agarwal, hereby gives my consent to act as Promoter of the company in terms of Regulation 2(1)(oo) of SEBI (ICDR) Regulations to the Issue. I hereby give my consent to insert my name and details herein as 'Promoter' of the Company and to the inclusion of the information contained in this letter of consent in full or part, in the Draft Prospectus ("DP") intended to be filed by the Company with the SME Platform of the BSE Limited where the Equity Shares of the Company are proposed to be listed (the "Stock Exchange(s)") and the Prospectus ("Prospectus") (collectively the "Offer Documents") that the Company intends to file with Registrar of Companies, Jaipur, Rajasthan ("RoC") and /or with the Securities and Exchange Board of India (the "SEBI") and /or the Stock Exchanges, and in any other Issue related documents.

I, hereby authorise you to deliver a copy of this letter of consent to Stock Exchange(s), SEBI, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Lead Manager to the Issue in connection with the Issue. The following details with respect to me may be disclosed in the Offer Documents and any other documents related to the Issue:

Name	Ashish Agarwal
Address	21, Kanti Nagar, Pal Road, Jodhpur, Rajasthan, 342001
PAN	AHYPA7202P

Ashish Agarwal

Address : 21, Kanti Nagar, Pal Road, Jodhpur, Rajasthan, 342001

Phone: +91 9116954556

Email: ashish.a@kanishkindia.co.in

I further confirm that the above information in relation to me is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Lead Manager ("LM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, the LM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Offer Documents or any Issue related material, and may be relied upon by the Company, the LM and the legal advisors appointed by the Company in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Offer Documents, as the case may be.

Yours faithfully,



Ashish Agarwal

CC:

Legal Counsel to the Issue

M/s. Mindspright Legal.

C-712-714, 7th Floor, Trade World Building,

Kamla Mills, S.B. Road, Lower Parel (West)

Mumbai – 400013, Maharashtra, India.